



## **RS2 HEALTHCARE PARTNERS CLOSES CONTINUATION VEHICLE FOR LOFTWARE**

*ATLANTIC-PACIFIC CAPITAL SERVED AS EXCLUSIVE FINANCIAL ADVISOR AND PLACEMENT AGENT*

NEW YORK / LONDON / HONG KONG - **Atlantic-Pacific Capital, Inc. (“Atlantic-Pacific”)**, one of the largest privately-owned global placement agents and private capital advisory firms, is pleased to announce the successful closing of a single-asset continuation vehicle for Loftware, Inc. (“Loftware” or the “Company”), a portfolio company of RS2 Healthcare Partners (the “Firm”), formerly known as Riverside Partners, representing Atlantic-Pacific’s third engagement with the Firm. The transaction also includes unfunded capital commitments to support future growth at Loftware as well as further committed capital to fund new platform investments.

Loftware is a leading global enterprise labeling and artwork management provider of cloud-based software solutions. RS2 Healthcare Partners has driven Loftware’s transformation into the leading independent global platform offering mission-critical software and applications enabling its customers to design, deliver and trace labels across complex supply chains. During the Firm’s ownership, Loftware completed multiple strategic add-on acquisitions and significantly expanded its life sciences vertical, which is now the Company’s largest and fastest growing end-market.

The transaction offered existing limited partners the options to maintain their existing investments or to receive liquidity or roll over their interests into the continuation vehicle with new unfunded capital commitments to support the Company’s growth plans.

David Belluck, Co-Managing Partner at RS2 Healthcare Partners, said, “Loftware is a category-defining platform that delivers mission-critical solutions that continue to grow in importance as traceability and compliance become even more crucial in global supply chains. We see compelling opportunities to drive continued value creation at Loftware through new product initiatives, further customer adoption in a market with significant white space, and strategic acquisitions. We are pleased to provide our investors with optionality and a substantial liquidity event while positioning Loftware for its next chapter of growth.”

Patrick Machir, Partner at Atlantic-Pacific, commented, “It was a pleasure working alongside the RS2 Healthcare Partners team. This continuation vehicle underscores their proven track record of partnering with founders and management teams to transform and scale businesses in the lower middle market.”



Shawn Schestag, Partner at Atlantic-Pacific, added, “The opportunity to invest alongside an experienced, sector-focused sponsor as they continue to build upon Loftware’s strong position presented an attractive proposition for investors. The transaction provides the capital and flexibility to execute on the significant growth opportunity ahead. We value the trust RS2 Healthcare Partners has placed in Atlantic-Pacific across multiple engagements.”

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**About Atlantic-Pacific Capital, Inc. ([www.apcap.com](http://www.apcap.com)),** Member FINRA and SIPC

Since its founding in 1995, Atlantic-Pacific has organically grown into a global organization with an established brand in the private equity community. Over 31 years, the firm has executed more than 180 capital raising assignments aggregating over \$123 billion for an extraordinary group of alternative asset managers. Typical mandates include private equity, private credit, real estate and real assets fund placements as well as secondary advisory mandates and direct private placements. Atlantic-Pacific provides global marketing distribution and project management execution using a focused and customized approach. With experienced professionals located in New York, Stamford, Los Angeles, San Francisco, San Juan, London, Barcelona, Dubai and Hong Kong, Atlantic-Pacific maintains a global network of trusted relationships with influential institutional investors.

#### **About RS2 Healthcare Partners**

Founded in 1989, RS2 Healthcare Partners (formerly Riverside Partners) is a Boston-based private equity firm with total capital commitments of \$1.6 billion raised since inception. The Firm exclusively focuses on healthcare investing in the lower middle market. RS2 Healthcare Partners combines a disciplined investment strategy, specialized sector expertise, a highly experienced team of investment professionals and healthcare advisors, and a collaborative approach to partnering with founders and management teams. For more information, visit [www.rs2healthcare.com](http://www.rs2healthcare.com).

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